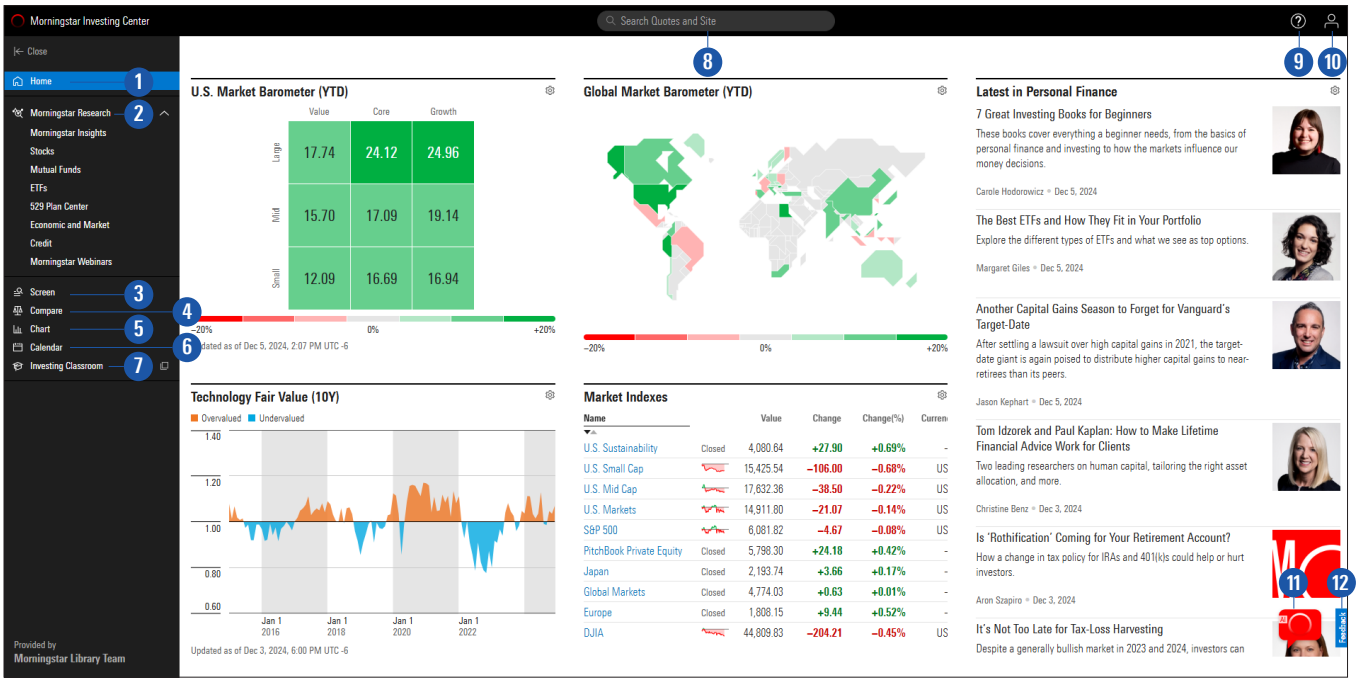
Morningstar Investing Center | Site Components



1. **Home** – Home page provides a quick overview of the state of the market and highlights research from Morningstar's most popular authors.
2. **Morningstar Research** – The one-stop-shop for most of Morningstar's research, data analysis, and articles. Topics cover Morningstar Insights into retirement, personal finance and sustainable investing; specific securities: Stocks, Funds, and ETFs, as well as research on 529 College Savings Plans, the Economy & Market, and Credit Analysis.
3. **Screen** – Identify, research, and evaluate investment opportunities by filtering mutual funds, stocks, CEFs, or ETFs by hundreds of data points to suit your investing strategy.
4. **Compare** – Generate side-by-side comparisons of two or more investments.
5. **Chart** – Select investments to create customizable charts to view investment price and return data.
6. **Calendar** – View upcoming or past earnings, stock splits, economic releases, and IPOs.
7. **Investing Classroom** – Sharpen your investing skills with self-study courses across eight modules, including Funds, Stocks, ETFs, Bonds, Retirement, Planning, Portfolios, and ESG Investing.
8. **Search** – Search for a specific security or keyword search for research.
9. **Help** – Dropdown for helpful resources and contacting support.
10. **Profile** – Sign out of session.
11. **Mo** – Chat with Morningstar's AI ChatBot Mo to generate and summarize Morningstar Insights.
12. **Feedback** – Provide feedback on Investing Center.